

Structural Panels and Engineered Wood Yearbook

2009

E175

Table of Contents

THE ECONOMY AND HOUSING.....	1
MARKET SEGMENTS	4
Table 1 UnitedStates Housing Starts.....	5
Table 2 Canada Housing Starts.....	5
Table 3 U.S. and Canada Repair and Remodeling Market, 2006.....	8
Table 4 Potential Gains for Wood Products in Repair and Remodeling in the U.S. and Canada, 2006.....	8
Table 5 Annual Value of Nonresidential Construction.....	10
Table 6 GDP Outlook for the World, U.S. and Major Trading Partners.....	12
Table 7 U.S. Demand for Structural Panels.....	13
Table 8 North American Plywood and OSB Exports.....	14
Table 9 2009 Upside and Downside Housing Scenarios.....	16
Table 10 2009 Upside and Downside Demand Changes.....	16
STRUCTURAL PANEL TABLES	19
Table 11 U.S./Canada Structural Panel Demand and Production.....	19
Table 12 U.S. Structural Panel Demand and Production.....	20
Table 13 Canada Structural Panel Demand and Production.....	21
Table 14 U.S. Exports.....	22
Table 15 Canada Exports.....	23
Table 16 U.S. Imports.....	24
Table 17 Canada Imports.....	25
Table 18 North America Capacity and Production.....	26
Table 19 Plywood Capacity and Production.....	27
Table 20 OSB Capacity and Production.....	28
Table 21 Plywood Capacity Changes.....	29
Table 22 OSB and Total Capacity Changes.....	30
Table 23 U.S. Floor Sheathing.....	31
Table 24 U.S. Wall Sheathing.....	32
Table 25 U.S. Roof Sheathing.....	33
Table 26 U.S. Remodeling Market.....	34
Table 27 U.S. Industrial Market.....	35
Table 28 U.S. Nonresidential Construction Market.....	36
Table 29 Canada Floor Sheathing.....	37
Table 30 Canada Wall Sheathing.....	38
Table 31 Canada Roof Sheathing.....	39
Table 32 Canada Remodeling, Industrial and Nonresidential Construction Markets.....	40
Table 33 Structural Panel Manufacturers in North America.....	41
Table 34 U.S. and Canada Structural Panel Starts and Closures.....	44
Table 35 2008 Structural Panel Producers by Country by Product – Ranked by Size.....	45
Table 36 2008 North America Structural Panel Producers – Ranked by Size.....	46
Table 37 1933 – 2008 North America Structural Panel Production.....	47
Table 38 North America Structural Panel Production by Quarter by Region.....	49
Table 39 North America OSB Production by Quarter by Region.....	50
Table 40 North America Plywood Production by Quarter by Region.....	51
Table 41 North America Structural Panel Producing Units.....	52
Table 42 Sanded Share of U.S. Plywood.....	53
Table 43 U.S. Structural Panel Production by State.....	54
ENGINEERED WOOD DEMAND & PRODUCTION	57
Table 44 Glulam, I-joint and LVL Demand and Production.....	58
Table 45 History of Engineered Wood Production in North America.....	61
Table 46 Engineered Wood Manufacturers in North America.....	62
Engineered Wood Glossary.....	64
APPENDIX	65